

California Lutheran University

School of Management
MBA in Financial Planning

UCLA Extension



Transfer your PFP Courses towards your MBA in Financial Planning

The MBA in Financial Planning from California Lutheran University's School of Management is one of the country's most comprehensive master-level programs, providing financial planning professionals with the acumen needed to excel. The program is offered fully online with small classes taught by world-class faculty with an emphasis on ethics, character and client needs.

Students who complete the Certificate Program in Personal Financial Planning from University of California, Los Angeles Extension will be eligible to transfer up to five courses toward the Master of Business Administration (MBA) degree in Financial Planning at California Lutheran University.

WHY SHOULD YOU CONSIDER PURSUING AN MBA-FP?

- Intellectually challenging curriculum designed to elevate competencies
- MBA degree resonates with high net worth clients
- Business-management skills take your practice to the next level
- Ability to transfer graduate-level credit (up to five courses from UCLA Extension's PFP program)

CALIFORNIA LUTHERAN UNIVERSITY ONLINE MBA-FP PROGRAM OFFERS:

- Rigorous coursework at an accredited university
- Award-winning, highly interactive online program
- Access to nationally recognized faculty members who have academic and industry credentials and experience

TRANSFERABLE COURSES FROM UCLA EXTENSION:

After completing the Certificate Program in Personal Financial Planning at UCLA Extension, five courses are eligible to transfer into Cal Lutheran's MBA Program as follows:

- Bus 501: Introduction to Financial Planning
- Bus 502: Tax Management and Strategy
- Bus 505: Employee Benefit and Retirement Planning
- Bus 506: Risk Management and Insurance
- Bus 507: Principles of Estate Planning

For more information on the transfer of UCLA Extension PFP Certificate credit towards the Cal Lutheran MBA in Financial Planning program, contact a Graduate Admission Counselor.

clugrad@CalLutheran.edu or **(888) CLU.GRAD**

CalLutheran.edu/mbafp

The MBA in Financial Planning Program is registered by the CFP Board of Standards.

Certified Financial Planner Board of Standards Inc. owns the certification marks CFP®, CERTIFIED FINANCIAL PLANNER™ which it awards to individuals who successfully complete initial and ongoing certification requirements. California Lutheran University does not certify individuals to use the CFP®, CERTIFIED FINANCIAL PLANNER™ and marks. CFP certification is granted solely by Certified Financial Planner Board of Standards Inc. to individuals who, in addition to completing an educational requirement such as this CFP Board-Registered Program, have met ethics, experience and examination requirements.